# **REQUEST FOR PROPOSAL**

# **City of Rockaway Beach**

# **Engineer of Record**



City of Rockaway Beach, Oregon

# **REQUEST FOR PROPOSALS**

Pursuant to Oregon Administrative Rule (OAR) 137-048-0220, City of Rockaway Beach (City) is conducting a formal selection process for one or more individual consultants to provide Engineer of Record services as independent contractors to the City. Upcoming projects include, but are not limited to: design and project management of IFA funded Nedonna Beach Watermain replacement project; design and project management of Parks and Recreation, Drinking Water, Sewerage, Transportation and Public Facility capital improvement projects. Refer to RFP Documents for additional project submittal requirements.

The full Request for Proposals may be obtained online at <u>https://corb.us/bids-rfps/</u> or from the contact below. Questions may be sent to:

Luke Shepard, City Manager City of Rockaway Beach P.O. Box 5 Rockaway Beach, OR 97136 Phone: (503) 374-1752 Email: citymanager@corb.us

Proposals will be received by the City until closing, 5:00 p.m. on January 31, 2025. Responses received after this time will be rejected as non-responsive. Proposers shall submit proposals in a sealed opaque envelope, plainly marked **"Confidential: City of Rockaway Beach City Engineer of Record Proposal"** to Luke Shepard, City Manager at the above address. Faxed and emailed proposals will be rejected as non-responsive.

# I. GENERAL INFORMATION

# A. INTRODUCTION

Pursuant to Oregon Administrative Rule (OAR) 137-048-0220, City is soliciting proposals for one or more Engineers of Record (City Engineer) to provide engineering services as independent contractors to the City. Services typically conducted by the City Engineer include, but are not necessarily limited to, the items listed in Article I.D of this RFP. Expertise is required for civil design and engineering and project management. Work shall be provided to City on an as-needed basis, as authorized by task order.

Proposers shall be licensed to practice engineering in the State of Oregon and be members in good standing with the Oregon State Board of Examiners for Engineering and Land Surveying (OSBEELS). City will consider proposals from engineering firms as well as individual engineers.

### B. BACKGROUND

The City of Rockaway Beach (City) was incorporated in 1943. The current population is approximately 1,458 with an area of 1.71 square miles. City is in Tillamook County, approximately 50 miles south of Astoria, Oregon. The City Council consists of the mayor and five city councilors. The selected consultant will work under the direction of the City Manager.

Through the Public Works Department, City owns and operates various utility systems and infrastructure that serve the residents including the water system, the wastewater system, the storm drainage system, and the local street system. The Public Works Department also provides operation and maintenance for City parks, and general Cityowned building maintenance.

City owns and operates a number of public facilities including the following:

- A. Water wells (3), storage reservoirs (3), water booster station (4) and distribution system of (37 miles of pipe).
- B. Surface Water Treatment Plant (UF Membrane)
- C. Wastewater collection system (30 miles of gravity/pressure pipe).
- D. Wastewater treatment plant (Activated Sludge).
- E. Public Administration Buildings (3)
- F. Storm water collection and disposal system
- G. Transportation system (40 centerline miles).
- H. Parks system, restrooms (7 parks) and community center.

# C. ANTICIPATED SELECTION SCHEDULE

City anticipates the following general timeline for its selection process. City reserves the right to change this schedule.

- RFP Advertised
- Proposal Due Date
- Initial Evaluation Scores Announced
- Invited Price Information Deadline
- Selection Committee Evaluation
- Interviews (if needed)
- Contract Approval
- Commencement of Contract

Week of January 1, 2025 January 31, 2025 February 7, 2025 February 10, 2025 Week of February 17, 2025 Week of February 24, 2025 March 12, 2025 March 12, 2025

# D. SCOPE OF SERVICES

The following statement of work describes the on-going services that the engineering firm(s) shall provide to City. These services will be assigned on an as-needed basis, via individual task orders. (See Exhibit B to the Contract attached to this RFP as Addendum A.) City will compensate the Engineer of Record for general engineering services based on standard hourly rates and a fee schedule, up to the maximum set in the issued task order. During the performance of any task order, the Engineer of Record will be available on a daily basis for consultation.

#### Standard Engineering Services

The following statement of work describes the on-going services that the engineering firms may be asked to provide to City of Rockaway Beach. These services will be assigned on an as-needed basis, via individual task orders in the form attached as Exhibit B to the Contract (attached as Addendum A). City will compensate Engineers of Record for general engineering services based on standard hourly rates and a fee schedule. During the course of any task order, an Engineer of Record is expected to be available on a daily basis for consultation.

- Assist with budgeting, planning, and rate studies;
- Suggest and comment on engineering related issues, ordinance modifications and public works design standards and construction specification modifications;
- Assist with GPS/GIS data gathering and information compilation relating to existing infrastructure;
- Work with City staff to review or complete federal, state, or county permits, applications, or agency notification;
- Work with City staff, organizations and funding agencies to help develop competitive and complete grant applications or funding proposals;
- Act as City's representative with other state, federal or local governmental agencies;

- Serve as City's representative during the review, plan approval, construction management, and project closeout phases of any development or planning project prepared by other engineers and submitted to City for approval. This includes land development projects such as subdivisions or site-specific developments;
- Present technical information to City Council and Planning Commission, any other City Council board or committee, as needed.
- Review preliminary engineering design drawings and design calculations for general conformance with state, county, and city requirements and sound engineering practices;
- Review final submitted construction plans prepared by other professionals and, after acceptance, stamp and sign the drawings as "Approved for Construction" by City Engineer;
- Attend pre-application, construction, Planning Commission, City Councilor other meetings as requested by City;
- Provide detailed design and construction specifications for successful bidding and construction coordination of city infrastructure improvement and maintenance projects;
- Provide project construction observations of public improvements installed as part of private development projects. Verify general conformance with city approved construction plans and specifications;
- Provide project management, engineering design, and construction observation for City public works construction projects;
- Perform final construction observations and punch lists for completion of private developments and for City of Rockaway project sites, including review of as-built drawings, testing results, as-built certification, project closeout and initiation of the required construction warranty period;
- Perform engineering work pertaining to public records, property acquisitions, condemnations, forfeiture activities, public improvements and improvement districts, public rights of ways, easements, code enforcement, and matters relating to special assessments and public utilities;
- Prepare utility master plans feasibility studies as requested; and
- Perform additional basic engineering and special services which cannot be fully described at this time, as requested by City.
- Perform special projects, as requested by the City.

# Special Projects

For special projects, the Engineer(s) of Record shall provide a work order upon written request from City. The work order shall include a detailed proposal and scope of work, schedule, and cost proposal.

#### General and Recurring Services

It is further understood that in addition to the services provided by task order, the Engineer(s) will provide certain general, recurring, and ad hoc duties including verbal and written communications with appropriate City staff or other designated individuals related

to the general operation and functioning of the City's infrastructure systems. Such inquiries for the Engineer's time shall be channeled through the Public Works Director or the City Manager, who must authorize such request prior to the City Engineer taking any action. Compensation for the Engineer's time for such work will be based on standard hourly rates and fee schedule.

# **II. PROPOSAL INSTRUCTIONS**

# A. PROPOSAL SUBMITTAL AND DUE DATE

Proposers shall provide two hard copies plus one electronic version (.pdf format) of proposer's proposal in a sealed envelope clearly marked: "Confidential: Rockaway Beach Engineer of Record Proposal".

Proposals shall be submitted by 5:00 p.m. on January 31, 2025 to:

Luke Shepard, City Manager City of Rockaway Beach P.O. Box 5 Rockaway Beach, OR 97136 Phone: (503) 374-1752 Email: <u>citymanager@corb.us</u>

Proposals shall be organized as specified in Article II.E, Proposal Contents. City assumes no responsibility for delayed or undelivered mail or express packages. Proposals which are not delivered by the above specified time and date will not be considered. Faxed or electronically transmitted proposals will be rejected as non-responsive.

# B. INQUIRIES

Questions concerning this RFP should be submitted to:

Luke Shepard, City Manager City of Rockaway Beach P.O. Box 5 Rockaway Beach, OR 97136 Phone: (503) 374-1752 Email: <u>citymanager@corb.us</u>

# C. RESERVATION OF RIGHTS

City reserves the right to: 1) seek clarifications of each proposal; 2) negotiate a final contract that is in the best interest of City and the public; 3) reject any or all proposals; 4) cancel this RFP at any time if doing so would be in the public interest, as determined by City in its sole discretion; 5) award the contract to any proposer based on the evaluation

criteria set forth in this RFP; 6) waive minor informalities contained in any proposal, when, in City's sole judgment, it is in City's best interest to do so; 7) request any additional information City deems reasonably necessary to allow City to evaluate, rank and select the most qualified proposer to perform the services described in this RFP; and 8) award to one or more qualified proposer(s).

# D. PROTESTS

Proposers are directed to the protest procedures contained in OAR 137-048-0240.

# E. PROPOSAL CONTENTS

#### 1. <u>Proposal Submittal</u>.

Proposals shall be limited to no more than 15 single sided pages, not including covers, divider pages, or resumes. Proposals should be prepared in generally the following format and shall include, at a minimum, the following items:

- The name of the person(s) authorized to represent the proposer in negotiating and signing any agreement which may result from the proposal.
- Qualifications:
  - Name and qualifications of the individual who will serve as City Engineer;
  - The names of professional persons who will assist City Engineer in performing the work and a current résumé for each, including a description of qualifications, skills, and responsibilities. City is interested in professionals with experience serving small governmental entities and especially serving comparable size cities; and
  - Specifically address proposer's familiarity with laws and regulations governing stormwater and transportation systems, including operations, construction and maintenance of City's current systems.
- Description of Proposer's expertise in the following areas:
  - Civil, Electrical, Mechanical and Transportation Engineering;
  - Well groundwater pumps and water distribution systems;
  - Municipal ground/surface water rights acquisition and maintenance of;
  - Pump station and gravity wastewater collection systems;
  - Activated Sludge wastewater treatment with bio-bag sludge disposal;
  - WPCF and NPDES permit regulations and compliance;
  - Municipal transportation systems involving state and federal highways;
  - o Road maintenance techniques and applications;
  - Oregon land use law/planning and development related infrastructure issues;
  - Public improvement contracting and administration;
  - Contract law and intergovernmental agreements;
  - Public Utility billing operations and maintenance;
  - Public finance and infrastructure financing;
  - Knowledge of System Development Charges, methodology including reimbursement.

- Explanation of proposer's workload capacity and level of experience commensurate with the level of service required by the City;
- Explanation of proposer's facilities and availability of support staff;
- Proof of Insurance of \$2 million professional liability insurance and \$2 million comprehensive and automobile liability insurance. Proof of coverage by Workers' Compensation Insurance or exemption;
- A list of at least three references from government clients of similar size for whom similar services have recently been provided. (For all references, please include names, phone numbers, and description of work performed);
- A list of the tasks, responsibilities, and qualifications of any subconsultants proposed to be used on a routine basis and proof of adequate professional liability insurance for any subconsultants;
- Written affirmation that the firm has a policy of nondiscrimination in employment because of race, age, color, sex, religion, national origin, mental or physical handicap, political affiliation, marital status or other protected class, and has a drug-free workplace policy;
- Confirmation that the proposer is a civil engineer licensed to work in the State of Oregon; and
- A discussion of Proposer's use of local resources and community involvement.

#### 2. <u>Price Information</u>.

A Proposer may be requested by City to provide pricing policies, rates, and other cost information (collectively, Price Information). Price Information shall not be submitted as part of a proposal, but shall be submitted only when requested by City. Proposers should refer to Section III.B for information on Price Information and associated evaluation procedures.

# F. PUBLIC RECORDS

All proposals submitted are the property of City, thus subject to disclosure pursuant to the public records law, as qualified by ORS 279C.107. Accordingly, proposals received and opened shall not be available for public inspection until after City has awarded and executed an Engineer of Record Contract. Thereafter, except for information marked "Proprietary," all documents received by City shall be available for public disclosure. The City will attempt to maintain the confidentiality of materials marked "Proprietary" to the extent permitted under the Oregon Public Records law.

# G. COSTS

Proposers responding to this RFP do so solely at their own expense.

# **III. PROPOSAL EVALUATION**

### A. MINIMUM QUALIFICATIONS

City will review proposals received to determine whether or not each proposer meets the following minimum qualifications:

- A Civil Engineer licensed to work in the State of Oregon;
- Ability to provide the engineering work needed by City to the standards required by the City, County, and State;
- Has the financial resources for the performance of the desired engineer services, or the ability to obtain such resources; and
- An Equal Opportunity Employer and otherwise qualified by law to enter into the attached Engineering Service Contract.
- Familiarity with Rockaway Beach or similar sized Cities in the region.

# B. EVALUATION CRITERIA

Proposals meeting the above minimum qualifications will be evaluated by the City using the following criteria:

|          |  | Maximum<br>Points |
|----------|--|-------------------|
| Phase I: |  |                   |
| 1)       | Specialized experience in the type of work to be performed, specifically including work for a city of similar size.            | (50)              |
| 2)       | Qualifications and experience of the staff assigned by proposer to perform these services.                                     | (40)              |
| 3)       | Past experience of proposer and project team members with relevant county, state, and federal regulatory and funding agencies. | (30)              |
| 4)       | Quality of proposed scope of work, including the proposed management techniques and practices for City service needs.          | (20)              |
| 5)       | Familiarity with the City and City locale.   | (20)              |
| 6)       | Distance from City.  | (30)              |
| 7)       | Availability and capability to perform the engineering services  | (25)              |

described in this RFP on an ongoing basis.

| 8)                 | References.              | (15)                 |
|--------------------|--------------------------|----------------------|
| 9)                 | Interview (if conducted) | (25)                 |
|                    |                          | SUBTOTAL: 255 Points |
| Pha                | ase II:                  |                      |
| Price Information. |                          | (45)                 |
|                    | Maximum Total Points     | 300                  |

### C. SELECTION

City is using a qualification-based selection (QBS) process, which includes consideration of price information, as allowed for contracts anticipated to exceed \$100,000 pursuant to ORS 279C.110(5). Phase I will consist of an initial evaluation of all proposers and selection of up to three (3) of the most qualified candidates will be made without regard to the price of the services. If City does not cancel this RFP, after selecting up to three (3) of the most qualified candidates, City may request Price Information for those top-ranked Proposers, based upon the total score from the initial evaluation.

City will conduct a Phase II Evaluation, as follows:

- 1. The submittal requirements for the price of the Phase II only apply to a Proposer that receives a request for Price Information following City's evaluation and scoring of Proposals from Phase I;
- 2. The Price Information may receive up to a maximum of 45 points, giving it a weight of 15 percent in the total evaluation of each Phase II Proposer;
- 3. If requested to provide Price Information, a Proposer must submit the Price Information to City within five (5) business days of the date of the City's request. City may disqualify a Proposer for a late submission of the Price Information;
- 4. Pursuant to ORS 279C.110(5)(c)(A), the Price Information shall consist of a schedule of hourly rates that the Proposer will charge for the work of each individual or each labor classification that will perform the professional services. required for Project, in the form of an offer that is irrevocable for not less than ninety (90) days after the date of the proposal; and
- 5. Pursuant to ORS 279C.110(5)(c)(B), City requests the Price Information also include:

- a. A list of each individual or labor classification that will perform each Project task, together with the hourly rate that applies to the individual or labor classification; and
- b. A list of expenses, including travel expenses, that the Proposer expects to incur in connection with completing professional services.
- 6. A Phase II Proposer requested to provide Price Information may withdraw from consideration for this RFP if the Proposer does not wish to provide a price proposal.
- 7. City may interview any Phase II Proposer, but it is not required to interview all Proposers. In an interview the Proposer may be allowed to expand upon information contained in the pricing proposal.

The evaluation committee will consist of three members. Each member shall complete an evaluation sheet ranking each qualified proposer against the weighted criteria set forth in Article III.B of this RFP. Completed evaluations shall be combined and tallied. City reserves the right to interview one or more of the highest ranked candidates by telephone or in person. Upon completion of its evaluation process, the evaluation committee may either recommend a firm to be appointed as Engineer of Record.

If the City does not cancel the RFP after receipt of the evaluation committee's scoring results and recommendation, City will begin negotiating a contract with the highest-ranking candidates. City shall direct negotiations toward obtaining written agreement on the Engineers' performance obligations, fees, rates, and a payment methodology that is fair and reasonable to City, and any other provisions City believes to be in City's best interest to negotiate.

If the City and the selected candidate are unable for any reason to negotiate a contract at a compensation level that is reasonable and fair to City, City shall, either orally or in writing, formally terminate negotiations with the selected candidate. City may then negotiate with the next most qualified candidate. The negotiation process may continue in this manner through successive candidates until an agreement is reached or City terminates this RFP.

It is the desire of City to have a new Engineer of Record contract in place no later than March 12, 2025.

# D. CONTRACT

City desires to enter into one or more professional services agreement(s) in the form attached, which includes all services necessary for this position, whether or not the services are specifically outlined in this RFP.

The selected proposer(s) are expected to sign the attached written agreement, which will incorporate this RFP and awardee's proposal. Submittal of a proposal indicates a

proposer's agreement with and intent to be bound by the terms of the attached contract. Any open terms in the attached contract will be completed, based upon awardee's proposal. Negotiations shall be limited to cost and any other terms City chooses to negotiate, in City's sole discretion.

City anticipates payment for services on an hourly basis and reserves the right to negotiate a compensation package that is fair and reasonable to City, as determined solely by City.

City plans to enter into a three (3) year agreement, which thereafter may be extended upon written consent of both parties for up to two (2) additional two (2) year terms.

The agreement requires that awardee will comply with all applicable federal and state laws, rules and regulations.

# The City of Rockaway Beach is an Equal Opportunity/Affirmative Action Employer Women, Minorities, Disabled Persons and Veterans are encouraged to apply

THIS SOLICITATION IS NOT AN IMPLIED CONTRACT AND MAY BE MODIFIED OR REVOKED WITHOUT NOTICE.

Addendum A: Engineering Services Contract

# CITY OF ROCKAWAY BEACH CITY ENGINEERING SERVICES CONTRACT

This Contract is by and between City of Rockaway Beach ("City") and \_\_\_\_\_\_ ("Engineer") for the performance of general city engineering services for City, on an as needed basis.

# A. RECITALS

City has conducted a formal solicitation for proposals from engineering firms pursuant to Oregon Administrative Rule Division 48.

Engineer submitted its proposal, having examined the Request for Proposals (RFP), and was chosen as the most highly qualified engineer, best suited to meet City's needs pursuant to the RFP criteria.

City has awarded this contract to Engineer.

# B. CONTRACT EXHIBITS

The following exhibits are hereby incorporated by reference into this Contract:

Exhibit A – Scope of Work Exhibit B – Task Order Form Exhibit C – Oregon Personal Services Public Contracting Code Requirements Exhibit D – Request for Proposal Exhibit E – Engineer's Proposal and Schedule of Rates and Charges

In the event of a conflict between this Contract and its exhibits, the terms of this Contract shall prevail, followed by Exhibit B, C, A, D, then Exhibit E, in that order.

# C. AGREEMENT

#### 1. Term and Authorization to Proceed

- 1.1 The term of this Contract shall be from its execution to March 12, 2028, for an initial three (3) year term. Thereafter, it may be extended for up to two (2) additional two (2) year terms upon written consent of both parties. Such extension(s) will consider adjustment to Engineer's schedule of charges attached within Exhibit E to this Contract.
- 1.2 Execution of this Contract by the parties authorizes Engineer to proceed with the work under the provisions of this Contract, upon issuance of one or more written task work orders by City.

#### 2. Scope of Work

- 2.1 Engineer shall provide all services and deliver all materials as specified in the attached Exhibits A through E, which are hereby incorporated into this Contract by this reference, and as may be described by future task work order or addenda to this Contract.
- 2.2 Engineer will, in the rendering of its services to City, use its best efforts and due diligence and provide such personnel as are necessary to successfully provide the services covered.
- 2.3 Task Orders. Except for general and recurring services, task orders in the form attached as Exhibit B shall be used as the sole basis to authorize all Work related to this Agreement. Task orders are subject to all terms of this Contract and shall establish the assigned Scope of Work, delivery schedule, and total compensation that reflects an identified payment methodology, the rates set in Exhibit E, hours, and includes any reimbursables. Task orders that do not meet these requirements shall not bind the parties and no further compensation will be paid for any Work performed.

City shall have the right to request Work outside the scope of any task order to this Contract and to cancel a portion of the Work at any time. A task order amendment shall set compensation for all additional Work requested and a reduction thereto, in the event City cancels Work. City shall not be liable for profits lost due to cancelled Work. Engineer shall perform no Work outside the scope of any task order to this Contract until the parties have signed a modification to the task order that describes the Work and contains the terms of payment. Engineer shall not be entitled to payment for Work outside the scope of a task order, unless the parties signed a modification to the task order before Engineer performed that Work. Engineer shall not make modifications to the task orders or standard terms and conditions of this Contract except in writing, signed by both parties.

# 3. Compensation

- 3.1 Compensation. For the services described and performed by Engineer, the City agrees to pay, and the Engineer agrees to accept, compensation in accordance with the Schedule of Rates and Charges, attached within Exhibit E.
- 3.2 Invoices.
  - a. Invoices for services of Engineer shall be billed to City on a time and materials basis in summary form, itemized by projects and/or Task Orders, on or about the end of the first full business week of each month, for all services performed through the last day of the previous month.

- b. Engineer will provide in its invoices a detailed description of hours billed to assist City in correctly allocating costs to separate projects, or may modify the billing statement into a format that is agreeable to both parties. Reimbursable expenses shall be itemized and backup invoices provided if required by City.
- 3.3 Payments.
  - a. City will review Engineer's invoice and within ten (10) days of receipt notify Engineer in writing if there is a disagreement or dispute with the invoice. If there are no such disputes with the invoice, City shall pay the invoice amount in full within thirty (30) days of invoice date.
  - b. If City fails to make any payment due Engineer for services and expenses within thirty (30) days of the date on Engineer's invoice therefore, late fees will be added to amounts due Engineer at the rate of 1.0 percent (1%) per month from original invoice date. Invoices in dispute are not subject to such late fees until such time as they are no longer in dispute. In addition, Engineer may, after giving seven (7) days written notice to City, suspend services under this Contract until Engineer has been paid in full all amounts due for services, expenses, and charges, except any invoices in dispute.

#### 4. Engineer Is an Independent Contractor

- 4.1 Engineer shall be an independent contractor for all purposes and shall be entitled to no compensation other than the compensation provided for under this Contract. While City reserves the right to set various schedules and evaluate the quality of Engineer's completed work, City cannot and will not control the means and manner of Engineer's performance. Engineer is responsible for determining the appropriate means and manner of performing work.
- 4.2 Engineer is responsible for all federal and state taxes applicable to compensation and payment paid to Engineer under this Contract and will not have any amounts withheld by City to cover Engineer's tax obligations.
- 4.3 Engineer is not eligible for any City fringe benefit plans.
- 4.4 No Authority to Bind City. Engineer shall have no authority to enter into contracts on behalf of City, its officers, agents and employees. This Agreement shall not create a partnership or joint venture of any sort between the parties.

#### 5. Notices

All notices provided for hereunder shall be in writing and shall be deemed to be duly served on the date of delivery if delivered in person, when receipt of transmission is generated by the transmitting facsimile machine if delivered by facsimile transmission, on the day after deposit if delivered by overnight courier, or three days after deposit if delivered by placing in the U.S. mail, first-class, postage prepaid. Any notice delivered by facsimile transmission shall be followed by a hard copy. All notices shall be addressed as follows:

| City: | Luke Shepard, City Manager        |
|-------|-----------------------------------|
| -     | City of Rockaway Beach            |
|       | P.O. Box 5                        |
|       | Rockaway Beach, OR 97136          |
|       | Phone: (503) 374-1752             |
|       | Email: <u>citymanager@corb.us</u> |
|       |                                   |

Engineer:

| <u> </u> | <br> | <br> |
|----------|------|------|
|          |      |      |
| Phone:   |      |      |
| Fax:     | <br> | <br> |
|          | <br> | <br> |
| Email: _ | <br> | <br> |

#### 6. Indemnification

Engineer shall indemnify, hold harmless, and defend City and its representatives, officers, directors, and employees from any loss or claim made by third parties, including legal fees and costs of defending actions or suits resulting directly or indirectly from Engineer's negligent performance and/or fault of Engineer, its employees, representatives, or subcontractors. If the loss or claim is caused by the joint concurrent negligence or other fault of City and Engineer, the loss or claim shall be borne by each in proportion to the degree of negligence or other fault attributable to each.

Engineer shall defend City from claims covered under this Section at Engineer's sole cost and expense until such time: (1) as an arbitration panel or a court of competent jurisdiction determines that City is liable in whole or in part for the loss or claim caused by City's negligence; or (2) until City and Engineer mutually agree to allocate the liability.

Engineer's indemnification obligations under this Section 6 shall survive the expiration or earlier termination of this Contract.

#### 7. Insurance Requirements

- 7.1 During the term of this Contract, Engineer shall maintain, at its own expense, the following types of insurance in the following amounts:
  - a. Occurrence Form Commercial General Liability insurance, including coverage for premises operations, independent contractors, protected products, completed operations, contractual liability, personal injury, and broad form for property damage (including coverage for explosion, collapse, and underground hazards):

\$2,000,000 – each occurrence (bodily injury)
\$4,000,000 – general aggregate
\$1,000,000 – property damage, contractual, etc.
\$2,000,000 – umbrella liability coverage

Coverage shall also include contractual liability coverage for the indemnity provided under this Contract. (Proof of coverage will be attached to this Contract).

- b. Automobile Liability insurance limit shall not be less than \$1,000,000 combined single limit per accident. (Proof of coverage will be attached to this Contract).
- c. Workers' Compensation and employer's liability insurance per ORS Chapter 656. The employer's liability limit shall not be less than \$1,000,000 per occurrence. (Proof of coverage will be attached to this Contract).
- d. Professional Errors and Omissions insurance covering Engineer's liability arising out of negligent acts, errors or omissions in its performance of work or services under this Contract. Such policy will have a combined single limit of not less than \$2,000,000 per each claim, incident or occurrence. Such policy will be either on a claims made basis and will have an extended claims reporting period of five (5) years after final completion or on an occurrence basis. (Proof of coverage will be attached to this Contract).
- e. The limits required in this Section 7.1 may be met with a combination of underlying and umbrella coverage.
- 7.2 Except as required in 7.1(d) above, if any of the above required insurance is arranged on a "claims made" basis instead of an occurrence basis, "tail" coverage will be required at final completion or termination of this Contract for a duration of two (2) years.

- 7.3 Policies shall provide that City, its Council, officers, representatives, employees, and agents will be included as an additional insured with respect to the coverages required in Section 7.1(a) and Section 7.1(b) and a waiver of subrogation against them shall be obtained for all coverages.
- 7.4 All coverages under Section 7.1 shall be primary over any insurance City may carry on its own. City shall procure and maintain general liability insurance during the full term of this contract which provides insurance coverage up to the limits of the Oregon Tort Claims Act, in connection with any actions suit, or claim from any third party caused by City's negligent acts, omissions, activities or services by City or its officers, employees or agents.
- 7.5 City shall be solely responsible for any loss, damage or destruction to its own property, equipment, and materials used in conjunction with the work or services under this Contract if the loss, damage or destruction is due to the City's negligence or fault.
- 7.6 All policies of insurance shall be issued by good, responsible companies that are qualified to do business in the State of Oregon and listed by A.M. Best as an A- VIII or above.
- 7.7 Engineer shall furnish City with certificates of insurance evidencing all required coverages prior to commencing any work or services under this Contract. If requested by City, Engineer shall furnish City with executed copies of such policies of insurance. Engineer shall furnish City with at least 30 days' written notice of cancellation of, or any modification to, the required insurance coverages. Failure to maintain any required insurance coverages in the minimum required amounts shall constitute a material breach of this Contract and shall be grounds for immediate termination of this Contract.

#### 8. Workers' Compensation

- 8.1 Engineer, its subconsultants, if any, and all employers working under this Contract are subject employers under the Oregon Workers' Compensation Law and shall comply with ORS 656.017, which requires them to provide workers' compensation coverage for all subject workers.
- 8.2 Engineer warrants that all persons engaged in Contract work and subject to the Oregon Workers' Compensation Law are covered by a workers' compensation plan or insurance policy that fully complies with Oregon law. Engineer shall indemnify City for any liability incurred by City as a result of Engineer's breach of the warranty under this Section.

### 9. Hours of Employment

Engineer shall comply with all applicable state and federal laws regarding employment.

#### 10. Assignment

Engineer may not assign any of its responsibilities under this Contract without City's prior written consent, which consent may not be withheld in City's sole discretion. Engineer may not subcontract for performance of any of its responsibilities under this Contract without City's prior written consent, which consent shall not be unreasonably withheld. Engineer's assigning or subcontracting of any of its responsibilities under the Contract without City's consent shall constitute a material breach of this Contract. Regardless of any assignment or subcontract, Engineer shall remain liable for all of its obligations under this Contract.

#### 11. Labor and Material

Engineer shall provide and pay for all labor, materials, equipment, tools, water, heat, utilities, transportation, and other facilities and services necessary for the proper execution and completion of all Contract work, all at no cost to City other than the compensation provided in this Contract.

#### 12. Ownership of Work and Documents

- 12.1 Ownership of Work, Unauthorized Use of Work. All work performed by Engineer and compensated by City pursuant to this Contract shall be the property of City upon full compensation for that work performed or document produced to Engineer, and it is agreed by the parties that such documents are works made for hire. Engineer hereby conveys, transfers and grants to City all rights of reproduction and the copyright to all such documents. However, in the event City reuses or modifies any engineering documents furnished to City by Engineer, without Engineer's involvement or consent, then Engineer shall not be responsible for the materials.
- 12.2 Intellectual Property.
  - a. The interest in any intellectual property, including but not limited to copyrights and patents of any type, arising from the performance of this Contract shall vest in City, except for work exempted by Section 12.2.b below. Upon request, Engineer shall execute any assignment or other documents necessary to give effect to this Section. Engineer will retain a nonexclusive right to use intellectual property vested in City as part of this Contract.
  - b. Engineer shall retain all intellectual property rights (including but not limited to copyrights and/or patents of any type) for work completed

by Engineer prior to execution of this Contract, or completed for other clients or outside of the scope of this Contract. This includes but is not limited to design elements developed on previous projects, as well as standard contract documents, standard specifications, design standards manuals, standard details or other standard documents, details or drawings developed prior to execution of or outside the scope of this Contract.

c. City will retain a nonexclusive right to utilize documents and materials provided to City by Engineer which are excluded under Section 12.2.b, but shall not profit from such use, and shall not provide these documents or materials for use by other jurisdictions without authorization from Engineer.

### **13.** Termination or Suspension for Convenience

- 13.1 This Contract may be terminated or suspended by mutual consent of the parties upon written notice.
- 13.2 In addition, City may terminate or suspend all or part of this Contract upon determining that such action is in the best interest of City by giving seven (7) days' prior written notice, without waiving any claims or remedies it may have against Engineer.
- 13.3 Upon termination under this Section, Engineer shall be entitled to payment in accordance with the terms of this Contract for Contract work completed and accepted before termination less previous amounts paid and any claim(s) City has against Engineer. Only if previously approved in writing by City will City pay Engineer's reasonable costs actually incurred in the orderly closing out of specific work tasks or projects underway under this Contract. Pursuant to this Section, Engineer shall submit an itemized invoice for all unreimbursed Contract work completed before termination and any previously approved Contract closeout costs actually incurred by Engineer. City shall not be liable for any costs invoiced later than thirty (30) days after termination, unless Engineer can show good cause beyond its control for the delay.

#### 14. Termination or Suspension for Cause

- 14.1 City may terminate or suspend this Contract effective upon delivery of written notice to Engineer, or at such later date as may be established by City, under any of the following conditions:
  - a. If City funding is not obtained and continued at levels sufficient to allow for purchases of the indicated quantity of services. The Contract may be modified to accommodate a reduction in funds.

- b. If federal or state regulations or guidelines are modified, changed, or interpreted in such a way that the services are no longer allowable or appropriate for purchase under this Contract or are no longer eligible for the funding proposed for payments authorized by this Contract.
- c. If any license or certificate required by law or regulation to be held by Engineer to provide the services required by this Contract is for any reason denied, revoked, or not renewed.

# 15. Termination for Default

- 15.1 If City fails to perform in the manner called for in this Contract or if City fails to comply with any other provisions of the Contract, Engineer may terminate this Contract for default after giving City the notice and opportunity to cure required by this Section. Prior to termination for default, Engineer must give City written notice of the breach and of Engineer's intent to terminate. If City has not entirely cured the breach within fifteen (15) days of the date of the notice, then Engineer may terminate the Contract at any time thereafter by giving a written notice of termination.
- 15.2 If Engineer fails to perform in the manner called for in this Contract or if Engineer fails to comply with any other provisions of the Contract, City may terminate this Contract for default. Termination shall be affected by serving a notice of termination on Engineer setting forth the manner in which Engineer is in default. Engineer shall be paid the Contract price only for services performed in accordance with the manner of performance as set forth in this Contract. Upon termination under Section 15.1, Engineer shall be entitled to payment in accordance with the terms under Section 13.3.

#### 16. Remedies

In the event of termination or breach of this Contract the parties shall have the following remedies:

16.1 Any suspension of performance under Sections 13 or 14 of this Contract constitutes a temporary stoppage of performance of the Contract and does not constitute a termination of the Contract under those Sections. In the event that the condition(s) causing the suspension are rectified and suspension is no longer required, the Parties will take all actions necessary to reactivate performance of the Contract within seven (7) calendar days from written notice to resume. In the event that City determines that the conditions causing suspension of the Contract are not likely to be rectified in a reasonable amount of time, City retains the right to terminate this Contract, pursuant to Sections 13 or 14. In the event of a suspension of performance pursuant to Sections 13 or 14, Engineer agrees to

remain contractually obligated to perform the Services under this Contract for the same compensation set forth in Section 3, "Compensation," of this Contract and any applicable Task Order for six months. If the Contract is reactivated and Engineer is required to perform under this Contract beyond this date or such other time period agreed to by the Parties, the Parties may negotiate updated hourly rates for Engineer and any Consultants and amend this Contract accordingly.

- 16.2 If terminated under Section 15 by City due to a breach by Engineer, City may complete the work either itself, by agreement with another contractor, or by a combination thereof. If the cost of completing the work exceeds the remaining unpaid balance of the total compensation provided under this Contract, then Engineer shall pay to City the amount of the reasonable excess.
- 16.3 In addition to the above remedies for a breach by Engineer, City also shall be entitled to any other equitable and legal remedies that are available.
- 16.4 If City breaches this Contract, Engineer's remedy shall be limited to termination of this Contract and receipt of Contract payments to which Engineer is entitled.
- 16.5 City shall not be liable for any indirect, incidental, consequential, or special damages under this Contract or any damages arising solely from terminating this Contract in accordance with its terms.
- 16.6 Upon receiving a notice of termination, and except as otherwise directed in writing by City, Engineer shall immediately cease all activities related to the services and work under this Contract. As directed by City, Engineer shall, upon termination, deliver to City all then existing work product that, if the Contract had been completed, would be required to be delivered to City.

#### 17. Nondiscrimination

During the term of this Contract, Engineer shall not discriminate against any employee or applicant for employment because of race, religion, color, sex, age, or national origin.

#### 18. Governing Law; Jurisdiction; Venue

This Contract shall be governed by and construed in accordance with the laws of the state of Oregon without regard to principles of conflicts of law. Any claim, action, suit or proceeding (collectively "Claim") between City and Engineer that arises from or relates to this Contract which results in litigation shall be brought and conducted solely and exclusively within the Circuit Court of Tillamook County for the State of Oregon; provided, however, if a Claim must be brought in a federal forum, then it shall be brought and conducted solely and exclusively within the United States District Court for the District of Oregon. ENGINEER, BY EXECUTION OF THIS CONTRACT, HEREBY CONSENTS TO THE IN PERSONAM JURISDICTION OF SAID COURTS. Nothing herein shall be construed as a waiver of City's protections under the Oregon Tort Claims Act.

### **19.** Compliance with Laws and Regulations

Engineer shall comply with all federal, state and local laws, regulations, executive orders and ordinances applicable to the services under this Contract. Without limiting the generality of the foregoing, Engineer expressly agrees to comply with: (i) ORS 659A.142; and (ii) all regulations and administrative rules established pursuant to the foregoing laws; and (iii) City's performance under this Contract is conditioned upon Engineer's compliance with all applicable provisions of the Oregon Public Contracting Code, as more particularly set forth in Exhibit C and incorporated herein by this reference. Engineer, its subconsultants and all employers providing work, labor or materials under this Contract are subject employers under the Oregon workers' compensation law and shall comply with ORS 656.017, which requires them to provide Oregon workers. Engineer shall adhere to all safety standards and regulations established by City for work performed on its premises or under its auspices.

#### 20. Experience, Capabilities and Resources; Standard or Care

By execution of this Contract, Engineer agrees that:

- 20.1. Engineer is an experienced engineering firm having the skill, legal capacity, and professional ability necessary to perform all the services required under this Contract to design or administer any work within the scope and complexity contemplated by this Contract.
- 20.2. Engineer has the capabilities and resources necessary to perform the obligations of this Contract.
- 20.3. Engineer is familiar with all current laws, rules, and regulations which are applicable to the design and construction of work which may fall within the scope of this Contract, and that all drawings, specifications, and other documents prepared by Engineer shall be prepared in accordance with the

standard of care of other professionals performing similar services under similar conditions and in an effort to accurately reflect and incorporate all such laws, rules, and regulations.

20.4 City selected Engineer for award of this Agreement because of the special qualifications of Engineer's key personnel identified in Exhibit D (Key Personnel). Engineer must obtain City's consent prior to replacing any Key Personnel assigned to perform or support the work specified in this Agreement. In the event Engineer requests that City approve a reassignment or transfer of the Key Personnel, City shall have the right to interview, review the qualifications of, and approve or disapprove the proposed replacement(s).

### 21. Drawings, Specifications and Other Documents

Engineer hereby agrees that it will, in a manner consistent with its standard of care defined above in Section 20, prepare all drawings, specifications, and other documents pursuant to this Contract so that they are complete and that any project, if constructed in accordance with the intent established by such drawings, specifications, and other documents, shall be structurally sound and a complete and properly functioning facility. As used in this Section 21:

- "structurally sound" means that the facility has been designed and engineered to meet all code standards required of this project by the authority having jurisdiction; and
- "complete and properly functioning facility" means that the facility has been designed, utilizing the Standard of Care, to meet industry standards for similar facilities within Oregon.

#### 22. Errors and Omissions

Engineer shall be responsible for correcting any errors or omissions in the drawings, specifications, and/or other documents which deviate from the standard of care set forth in Section 21. Engineer shall correct at no additional cost to City any and all such errors and omissions in the drawings, specifications, and other documents prepared by Engineer or its subconsultants. Engineer further agrees to assist City in resolving problems relating to any project designs or specified materials. Engineer's warranties and obligations under Sections 6, and 20-22 of this Contract shall survive the expiration or earlier termination of this Contract.

#### 23. Contract Performance

Engineer and City shall at all times carry on the services diligently, without delay and punctually fulfill all requirements herein. Engineer shall not be liable for delays that are beyond Engineer's control. Contract expiration shall not extinguish, prejudice, or limit either party's right to enforce this Contract with respect to any breach of Engineer's warranties or a default or defect in performance by Engineer or City that has not been cured. Engineer agrees that time is of the essence under this Contract.

#### 24. Access to Records

- 24.1 For not less than five (5) years after the Contract expiration and for the purpose of making audit, examination, excerpts, and transcripts, City, and its duly authorized representatives shall have access to Engineer's books, documents, papers, and records that are pertinent to this Contract.
- 24.2 If, for any reason, any part of this Contract, or any resulting construction contract(s) is involved in litigation, Engineer shall retain all pertinent records for not less than five (5) years or until all litigation is resolved, whichever is longer. Engineer shall provide full access to these records to City and its duly authorized representatives in preparation for and during litigation.

#### 25. Representations and Warranties

- 25.1 Engineer represents and warrants to City that:
  - 25.1.1 Engineer has the power and authority to enter into and perform this Contract;
  - 25.1.2 When executed and delivered, this Contract shall be a valid and binding obligation of Engineer enforceable in accordance with its terms;
  - 25.1.3 Engineer shall, at all times during the term of this Contract, be duly licensed to perform the services, and if there is no licensing requirement for the profession or services, be duly qualified and competent; and
  - 25.1.4 The services under this Contract shall be performed in accordance with the professional skill, care and standards of other professionals performing similar services under similar conditions.
- 25.2 The warranties set forth in this section are in addition to, and not in lieu of, any other warranties provided.

#### 26. Conflicts of Interest

Engineer agrees not to accept or perform any work for clients other than City on projects located within the City without City's prior written approval, which may be granted or withheld in City's sole discretion.

### 27. City Obligations

- 27.1 City shall provide full information in a timely manner regarding requirements for and limitations on projects and Task Orders. With regard to subcontractor liens, City shall furnish to Engineer, within fifteen (15) days after receipt of a written request, information necessary and relevant for Engineer to evaluate, give notice of, or enforce lien.
- 27.2 City shall establish and update, if necessary, overall project budgets, including engineering and construction costs.
- 27.3 City shall furnish the services of consultants, including geotechnical engineers, when such services are requested by Engineer, reasonably required by the scope of a project, and agreed to by City.
- 27.4 City shall furnish all testing as required by law or the Contract documents.
- 27.5 City shall furnish all legal accounting, auditing and insurance services as necessary for projects to meet the City's needs and interests, after Engineer has performed requisite project management and oversight duties.
- 27.6 City shall provide prompt written notice to Engineer if City becomes aware of any fault or defect in a project, including any errors, omissions or inconsistencies in Engineer's design or performance under the Contract.
- 27.7 City shall pay Engineer in accordance with Section 3 and Exhibit D of this Contract, upon receipt of Engineer's submission of monthly invoices, and satisfactory progress and performance made in accordance with the scope of work. Payments shall reflect work completed, or progress made on a project to date, on a pro rata basis.
- 27.8 City shall report the total amount of all payments to Engineer, including any expenses, in accordance with federal Internal Revenue Service and State of Oregon Department of Revenue regulations.
- 27.9 City shall guarantee access to, and make all provisions for Engineer to enter upon public and private property necessary for performance of the Scope of Work over which City exercises control.
- 27.10 Extra work or work on contingency tasks is not permitted unless authorized by City in writing. Failure of Engineer to secure written authorization for

extra work shall constitute a waiver of all rights to an adjustment in the Contract price or Contract time.

#### 28. Arbitration

- 28.1 All claims, disputes, and other matters in question between City and Engineer arising out of, or relating to this Contract, including rescission, reformation, enforcement, or the breach thereof, except for claims which may have been waived by the making or acceptance of final payment, may be decided by binding arbitration in City's sole discretion, in accordance with Oregon's Uniform Arbitration Act ORS 36.600 *et seq.* and any additional rules mutually agreed to by both parties. If the parties cannot agree on rules within ten (10) days after the notice of demand, the presiding judge of the Tillamook County Circuit Court will establish rules to govern the arbitration. City shall have the sole discretion as to whether the dispute will be decided by arbitration rather than through the court process.
- A claim by Engineer arising out of, or relating to this Contract must be made 28.2 in writing and delivered to the City Administrator not less than 30 days after the date of the occurrence giving rise to the claim. Failure to file a claim with the City Administrator within 30 days of the date of the occurrence that gave rise to the claim shall constitute a waiver of the claim. A claim filed with the City Administrator will be considered by the Council at the Council's next regularly scheduled meeting. At that meeting the Council will render a written decision approving or denying the claim. If the claim is denied by the Council, the Engineer may file a written request for arbitration with the City Administrator. No demand for arbitration shall be effective until the Council has rendered a written decision denying the underlying claim. No demand for arbitration shall be made later than thirty (30) days after the date on which the Council has rendered a written decision on the underlying claim. The failure to demand arbitration within said 30 days shall result in the Council's decision being binding upon the Council and Engineer.
- 28.3 Notice of demand for arbitration shall be filed in writing with the other party to the Contract. The demand for arbitration shall be made within the 30-day period specified above. City, if not the party demanding arbitration, has the option of allowing the matter to proceed with binding arbitration or by written notice within five (5) days after receipt of a demand for arbitration, to reject arbitration and require the other party to proceed through the courts for relief. If arbitration is allowed, the parties agree that the award rendered by the arbitrators will be final, judgment may be entered upon it in any court having jurisdiction thereof, and the award will not be subject to modifications or appeal except to the extent permitted by Oregon law.

#### 29. Joinder

Notwithstanding any contrary language in other documents or agreements related to services provided by Engineer pursuant to this Contract, including contracts for construction services, either party, at its sole discretion, may include by joinder persons or entities substantially involved in a common question of law or fact arising out of or related to this Contract and whose presence is required if complete relief is to be accorded. This Section applies to any and all claims, disputes, and other matters arising out of, or relating to this Contract, including but not limited those claims, disputes, and other matters subject to litigation or arbitration.

#### 30. Attorney Fees

If any suit, action or arbitration is brought either directly or indirectly to rescind, reform, interpret or enforce the terms of this Contract, the prevailing party shall recover and the losing party hereby agrees to pay reasonable attorney's fees incurred in such proceeding, in both the trial and appellate courts, as well as the applicable costs and disbursements. Further, if it becomes necessary for City to retain the services of an attorney to enforce any provision of this Contract without initiating litigation, Engineer agrees to pay City's attorney fees so incurred. Such costs and fees shall bear interest at the maximum legal rate from the date incurred until the date paid by the losing party.

#### 31. Successors and Assigns; Subcontractors and Assignments

The provisions of this Contract shall be binding upon and shall inure to the benefit of the parties hereto, and their respective successors and assigns.

#### 32. Limitation of Liabilities

City shall not be liable for (i) any indirect, incidental, consequential, or special damages under the Contract or (ii) any damages of any sort arising solely from the termination of this Contract in accordance with its terms. Engineer shall not be liable for any consequential damages under this Contract.

#### 33. Foreign Contractor

If Engineer is not domiciled in or registered to do business in the State of Oregon, Engineer shall promptly provide to the Oregon Department of Revenue and the Corporations Division of the Oregon Secretary of State all information required by those agencies relative to this Contract. Engineer shall demonstrate its legal capacity to perform the work under this Contract in the State of Oregon prior to entering into this Contract.

#### 34. Confidentiality

Engineer shall maintain the confidentiality of any of City's information that has been marked as confidential, unless withholding such information would violate the law, create the risk of significant harm to the public or prevent Engineer from establishing a claim or defense in an adjudicatory proceeding. Engineer shall require similar agreements from City's and/or Engineer's subconsultants to maintain the confidentiality of information of City.

#### 35. Force Majeure

Engineer shall not be deemed in default hereof nor liable for damages arising from its failure to perform its duties or obligations hereunder if such is due to causes beyond its reasonable control, including, but not limited to, acts of God, acts of civil or military authorities, fires, floods, windstorms, earthquakes, strikes or other labor disturbances, civil commotion or war.

#### 36. Waivers

No waiver by City of any provision of this Contract shall be deemed to be a waiver of any other provision hereof or of any subsequent breach by Engineer of the same or any other provision. City's consent to or approval of any act by Engineer requiring City's consent or approval shall not be deemed to render unnecessary the obtaining of City's consent to or approval of any subsequent act by Engineer, whether or not similar to the act so consented to or approved.

#### 37. Severability

Any provision of this Contract which shall prove to be invalid, void or illegal shall in no way affect, impair or invalidate any other provision hereof, and such remaining provisions shall remain in full force and effect.

#### 38. Headings

The captions contained in this Contract are for convenience only and shall not be considered in the construction or interpretation of any provision hereof.

#### **39.** Integration and Modification

This Contract, including the attached exhibits referenced in Section B, contains the entire agreement between the parties regarding the matters referenced herein and supersedes all prior written or oral discussions or agreements regarding the matters addressed by this Contract. Any modifications or amendments to this Contract will only be effective when made in writing and signed by authorized parties for each party to this Contract.

# 40. Authority

The representatives signing on behalf of the parties certify that they are duly authorized by the party for which they sign to enter into this Contract.

| CITY OF ROCKAWAY BEACH                    | ENGINEER |
|---|----------|
| By:                                       | By:      |
| Name: Luke Shepard<br>Title: City Manager | Name:    |
| Date:                                     | Title:   |
|   | Date:    |

# Exhibit A

#### Scope of Work

#### SERVICES AND RESPONSIBILITY OF ENGINEER

- A. Services shall be provided pursuant to City Task Order requests or as otherwise requested by City in writing. When authorized by City, the specific services which the Engineer shall furnish will generally consist of, but not be limited to, the following itemized services:
  - 1. Engineering services for municipal systems including studies, designs and construction administration.
  - 2. Consultation with the City Manager and staff members on specific problems related to City's facilities.
  - 3. Assign one person to attend meetings. Participation in meetings by other employees or subcontractors of Independent Contractor must be requested and approved in advance if the person's time is to be billed either directly or indirectly to City.
  - 4. Attend meetings, when requested by the City Manager, or when necessitated by project work underway.
  - 5. Project reviews, construction observation, and field surveying services.
  - 6. Miscellaneous technical services requested by the City Manager.
  - 7. Preparation of Federal and State Funding applications, as authorized by the City Manager.
  - 8. Plan review.
  - 9. Feasibility studies and facilities plans.
  - 10. Apprise City of applicable changes in state or federal law regarding engineering or design services where such changes in state and federal law directly affect Engineer's work or City's projects, and public works.
- B. Basic engineering services. When authorized by City, Engineer will provide engineering services for improvement projects. These will generally consist of, but not be limited to, the following itemized services:
  - 1. Preparation of plans and specifications ready for a call for bids.
  - 2. Submit solicitations for bids or proposals to City prior to advertising and publishing for City review and authorization. No documents shall be issued in City's name without express prior written authorization from City.
  - 3. Tabulation of bids at bid opening, report same to City, and assist in awarding Contracts for Construction.
  - 4. Inform the City prior to initiating contract discussions with proposed subcontractors.
  - 5. Submit subcontracts for review and approval by City, prior to execution. City retains the right in its sole discretion, to contract directly with

subcontractors.

- 6. General observation of the work by observation trips to the job site on a periodic basis, as agreed with City.
- 7. Preparation and submittal of proposed contract change orders.
- 8. Preparation of monthly progress payments to the Contractor.
- 9. Final review of the project by Engineer.
- 10. Final acceptance of the project by Engineer and recommendations accordingly to City.
- 11. Submission to City of final quantities and costs.
- 12. Furnish a set of "record" reproducible mylars, or other mutually agreed format suitable for long term preservation and storage.
- C. Special Services. In addition to the basic services provided under Section B above, special services of varying types may be required upon City's written request. Included in these services, but not limited to, are:
  - Resident observation Provide the services of an observer, acceptable to City, as requested when contracts have been let by the City for construction. The Observer shall keep a daily diary of work progress. The Observer shall check and approve all construction work, prepare record drawings of the construction work, and prepare the monthly progress payments to the Contractor. As used in this document, the term "record drawings" means a set of documents consisting of record specifications and record drawings showing the reported location of the work. Record drawings are based on information provided by persons other than the Engineer, and the Engineer does not warrant their accuracy.
  - 2. Redesigns As ordered by City after final plans have been completed.
  - 3. Appearances before courts or boards on matters of litigation related to a project.
  - 4. Preparation of operation and maintenance manuals and cost of duplication.
  - 5. Printing of plans and specifications.
  - 6. Preparation of planning studies or reports, including costs of duplication.
  - 7. Coordinating and obtaining permits and arranging agency reviews. Fees for permits or agency review are excluded from Engineer's services, and will be paid by others.
  - 8. Miscellaneous other technical services as may be assigned and for which Engineer has qualifications and/or expertise.
  - 9. Consultant Services (Various technical services for which City requires Engineer to manage, monitor or direct):
    - a. Field engineering Survey crew to stakeout construction work, provide preliminary design surveys and design land surveys. Survey crew shall furnish all necessary equipment, instruments, transportation, stakes and subsistence required for field engineering.
    - b. Soils investigations including test borings, related analysis and

recommendations by Engineer.

- c. Laboratory tests, well tests, borings, specialized geological, or other studies recommended by the Engineer.
- d. Other consultant services requested by City, such as mechanical, electrical, architectural, wetland, permitting and cost estimation services.

# Exhibit B

### Task Order Form

Task Order No. \_\_\_

City of Rockaway Beach

Engineer Work

Dated: \_\_\_\_\_

In accordance with the City Engineering Services Contract entered into between City of Rockaway Beach (City) and \_\_\_\_\_\_ (Engineer), dated \_\_\_\_\_, 20\_\_ (Contract), Engineer is authorized to complete the scope of work defined in this Task Order according to the schedule and budget identified herein.

#### SCOPE OF WORK

The scope of work includes:

\_\_\_\_\_, as

outlined in Exhibit A to this Task Order.

#### BUDGET

The costs for Engineer's services as defined herein, including reimbursables, shall not exceed \$\_\_\_\_\_.

#### COMPENSATION

Compensation shall be paid up to the total maximum compensation set above in accordance with Section 3 of the Contract and Engineer's Schedule of Rate and Charges attached to the Contract as Exhibit E.

In accordance with Section 2.3 of the Contract, if additional funds are required to complete the services defined herein beyond the limit set above, Engineer shall notify City in writing prior to reaching the authorized limit, and will not proceed with work in excess of the limit without the prior written approval of City.

#### SCHEDULE

Work shall be initiated within \_\_\_\_\_ days of issuance of this Task Order and completed within \_\_\_\_ days.

#### TERMS AND CONDITIONS

All work under this Task Order is governed by the terms and conditions of the Contract, unless otherwise specifically set forth herein.

further

# <u>Exhibit C</u>

#### PUBLIC CONTRACTING CODE REQUIREMENTS For ORS 279C Personal Service Contract

- 1. Engineer shall pay promptly, as due, all persons supplying labor or materials for the performance of the Work provided for in the contract, and shall be responsible for such payment of all persons supplying such labor or material to any Subcontractor.
- 2. Engineer shall promptly pay all contributions or amounts due the Industrial Accident Fund from such Contractor or Subcontractor incurred in the performance of the Contract, and shall be responsible that all sums due the State Unemployment Compensation Fund from Engineer or any Subcontractor in connection with the performance of the Contract shall promptly be paid.
- 3. Engineer shall not permit any lien or claim to be filed or prosecuted against City on account of any labor or material furnished and agrees to assume responsibility for satisfaction of any such lien so filed or prosecuted.
- 4. Engineer and any Subcontractor shall pay to the Department of Revenue all sums withheld from employees pursuant to ORS 316.167.
- 5. Engineer shall employ no person for more than 10 hours in any one day, or 40 hours in any one week, except in cases of necessity, emergency, or where public policy absolutely requires it, and in such cases, Engineer shall pay the employee at least time and one-half pay for: 1) all overtime in 10 hours in any one day or in excess of 40 hours in any one week, whichever is greater, except for individuals under personal service contracts who are excluded under ORS 653.010 to 653.261 or under 29 U.S.C. 201 to 209 from receiving overtime; or 2) work performed on the legal holidays specified in a collective bargaining agreement or in ORS 279C.540(1)(b)(B) to (G).
- 6. Pursuant to ORS 279C.520(2), the Engineer must give notice to employees who work on this contract in writing, either at the time of hire or before commencement of work on the Contract, or by posting a notice in a location frequented by employees, of the number of hours per day and the days per week that the employees may be required to work.
- 7. Pursuant to ORS 279C.530(2), all employers, including Engineer, that employ subject workers who work under this contract shall comply with ORS 656.017 and provide the required Workers' Compensation coverage, unless such employers are exempt under ORS 656.126. Engineer shall ensure that each of its subcontractors complies with these requirements.

- 8. All sums due the State Unemployment Compensation Fund from Engineer or any Subcontractor in connection with the performance of the contract shall be promptly so paid.
- 9. The Contract may be canceled at the election of City for any willful failure on the part of Engineer to faithfully perform the contract according to its terms.
- 10. Engineer certifies that it has not discriminated against minorities, women or emerging small business enterprises or a business enterprise that is controlled by or that employs a veteran as defined in ORS 408.225 in obtaining any required subcontractors.
- 11. Engineer certifies its compliance with the Oregon tax laws, in accordance with ORS 305.385.
- 12. In the performance of this Contract, Engineer shall use, to the maximum extent economically feasible, recycled paper, materials, and supplies, and shall compost or mulch yard waste material at an approved site, if feasible and cost effective.
- 13. Pursuant to City's Public Contracting Rule 137-049-0880, City may, at reasonable times and places, have access to and an opportunity to inspect, examine, copy, and audit the records relating to the Contract.
- 14. Contractor shall ensure City's compliance with all applicable provisions of ORS 279C.527 and OAR Chapter 330 Division 135 regarding green energy technology requirements for new or major renovations of public buildings costing over \$5,000,000.
- 15. The following notice is applicable to work involving excavation. "ATTENTION: Oregon law requires you to follow rules adopted by the Oregon Utility Notification Center. Those rules are set forth in OAR 952-001-0010 through OAR 952-001-0090. You may obtain copies of the rules by calling the center at (503) 232-1987."

# <u>Exhibit D</u>

Request for Proposal

# <u>Exhibit E</u>

# Engineer's Proposal